**INTEREST RATES MARKET NOTICE**

**Date: 28 September 2016**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFB08”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 28 September 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFB08

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 9.208% (3 Month JIBAR as at 28 September 2016 of 7.358% plus 185bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 September 2021

**Books Close** 20 December, 20 March, 20 June, 20 September

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on19 December, 19 March, 19 June, 19 September

**Issue Date** 28 September 2016

**Date Convention** Following

**Interest Commencement Date** 28 September 2016

**First Interest Payment Date** 30 December 2016

**ISIN No.** ZAG000139619

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFB08%20Pricing%20Supplement%2028.9.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFB08%20Pricing%20Supplement%2028.9.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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